

Shawbrook Group plc

21 October 2015

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Launch of £75 million subordinated note issue

Shawbrook Group plc ("Shawbrook") is pleased to announce the successful launch of £75 million Fixed Rate Reset Callable Subordinated Notes due 2025 with an initial semi-annual coupon of 8.50% (subject to reset in accordance with the terms of the Notes). Shawbrook expects the Notes to be issued on 28 October 2015. The sole lead manager for the issue is BofA Merrill Lynch.

Shawbrook intends to use the proceeds of the Notes to support its planned business activities including any future medium-term growth.

For further information, please contact

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