

Publication of Prospectus

Publication of Prospectus dated 26 October 2015

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

PROSPECTUS DATED 26 October 2015

Shawbrook Group plc

£75,000,000 8.50 per cent. Fixed Rate Reset Callable Subordinated Notes due 2025

To view the full document, please paste the following URL into the address bar of your browser: <https://investors.shawbrook.co.uk/tier2-prospectus>

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A copy of Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at:

www.morningstar.co.uk/uk/NSM

For further information, please contact:

Shawbrook Group plc

Lutea House, Warley Hill Business Park, The Drive, Great Warley, Brentwood, Essex CM13 3BE

Telephone: +44 (0)1277 897480

Email: dylan.minto@shawbrook.co.uk

Website: www.shawbrook.co.uk

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