

RNS Number : 7755D  
Merrill Lynch Intl (DTG) Syndicate  
28 October 2015

**POST-STABILISATION ANNOUNCEMENT**

28 October 2015  
Merrill Lynch Intl Syndicate

**Not for distribution, directly or indirectly, in or into the United States or any jurisdiction in which such distribution would be unlawful.**

**Shawbrook Group plc  
Post-Stabilisation Notice**

Merrill Lynch International (contact: Dharit Patel telephone: 0044 207 9953966) hereby gives notice that the Stabilisation Manager(s) named below did not undertake stabilisation (within the meaning of the rules of the Financial Conduct Authority) in relation to the offer of the following securities, as set out below.

Issuer:	Shawbrook Group plc
Guarantor (if any):	n/a
Aggregate nominal amount:	GBP 75m
Description:	10nc5 subordinated T2
Stabilisation Manager(s)	Merrill Lynch International (Stabilisation Coordinator)
Offer price:	100.00%
Stabilisation started:	N/A
Stabilisation last occurred:	N/A

**Although stabilisation offers were made, no stabilisation transactions were carried out.**

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any securities of the Issuer in any jurisdiction.

This announcement is not an offer of securities for sale into the United States. The securities referred to above have not been, and will not be, registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from registration. There has not been and will not be a public offer of the securities in the United States.

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