All related documents to the Offer for Shawbrook Group plc.

<u>Response to Marlin Bidco Limited's Final Offer – 8 June</u> (PDF download).

<u>Consent letter - GS - 7 June</u> (PDF download)

Consent letter - BofAML - 7 June (PDF download)

Increased and Final Cash Offer (Marlin Bidco Limited) - 6 June (PDF download).

<u>Shawbrook Response Statement (Shawbrook Group plc) – 6 June</u> (PDF download).

Possible Offer Announcement (Shawbrook Group plc) - 3 March 2017 (PDF download).

<u>Update Regarding Possible Offer Announcement (Shawbrook Group plc) - 6 March 2017</u> (PDF download).

Rule 2.11 Letter to Employees - 7 March 2017 (PDF download).

Rule 2.11 Letter to Shareholders - 6 March 2017 (PDF download).

Announcement of Firm Offer for Shawbrook Group plc (Marlin Bidco Limited) - 31 March 2017 (PDF download)

<u>Response Statement to Announcement of Firm Offer for Shawbrook Group plc (Shawbrook Group plc) – 31 March 2017</u> (PDF download)

Rule 2.11 Letter to Employees - 31 March 2017 (PDF download)

Rule 2.11 Letter to Shareholders - 1 April 2017 (PDF download)