

FORM 8 Replacement

The Form 8.5 Shawbrook Group PLC announcement released on 06/03/2017 under RNS No 6562Y has been amended.

Amendments are identified with an asterisk (*).

The full amended text is shown below.

FORM 8.5 (EPT/RI)

**PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH RECOGNISED
INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING CAPACITY
Rule 8.5 of the Takeover Code (the "Code")**

AMENDMENT

1. KEY INFORMATION

(a) Name of exempt principal trader:	Bank of America Merrill Lynch
(b) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	Shawbrook Group PLC
(c) Name of the party to the offer with which exempt principal trader is connected:	Shawbrook Group PLC
(d) Date dealing undertaken:	03/03/2017
(e) In addition to the company in 1(b) above, is the exempt principal trader making disclosures in respect of any other party to this offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	NO

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(b), copy table 2(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

(a) Purchases and sales

Class of relevant security	Purchases/ sales	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
Common - ISIN GB00BWDPMF43	Purchase	1,094,972	3.165 GBP	2.606 GBP
Common - ISIN	Sale	1,392,316	3.165 GBP	2.641 GBP

GB00BWDPMF43				
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(b) Cash-settled derivative transactions

Class of relevant security	Product description e.g. CFD	Nature of dealing e.g. opening/closing a long/short position, increasing/reducing a long/short position	Number of reference securities	Price per unit
Common - ISIN GB00BWDPMF43	Swaps	Long	3,292	3.165 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	11,850	2.841 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	16,590	2.762 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	11,060	2.76 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	1,168	3.165 GBP
Common - ISIN GB00BWDPMF43	Swaps	Short	6,128	2.854 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	191	2.844 GBP
Common - ISIN GB00BWDPMF43	Swaps	Short	191	2.814 GBP
Common - ISIN GB00BWDPMF43	Swaps	Short	27,849	2.81 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	27,849	2.844 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	7,088	2.779 GBP
Common - ISIN GB00BWDPMF43	Swaps	Short	7,088	2.814 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	3,526	2.779 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	1,012	2.77 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	893	2.824 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	352	2.819 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	509	2.819 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	1,449	2.824 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	39	2.648 GBP
Common - ISIN GB00BWDPMF43	Swaps	Short	39	2.606 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	303,283	3.164 GBP
Common - ISIN GB00BWDPMF43	Swaps	Short	363,283	2.809 GBP
Common - ISIN	Swaps	Long	122,469	3.164

GB00BWDPMF43				GBP
Common - ISIN GB00BWDPMF43	Swaps	Short	122,469	2.801 GBP
Common - ISIN GB00BWDPMF43	Swaps	Short	2,150	2.768 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	2,150	2.764 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	3,736	2.85 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	18,881	2.804 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	11,060	2.803 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	60,586	2.887 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	11,060	2.808 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	169,850	2.809 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	20,279	2.769 GBP
Common - ISIN GB00BWDPMF43	Swaps	Long	15,031	2.69 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description <i>e.g. call option</i>	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type <i>e.g. American, European etc.</i>	Expiry date	Option money paid/received per unit
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

(ii) Exercise

Class of relevant security	Product description <i>e.g. call option</i>	Exercising/exercised against	Number of securities	Exercise Price per unit
N/A	N/A	N/A	N/A	N/A

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing <i>e.g. subscription, conversion</i>	Details	Price per unit (if applicable)
N/A	N/A	N/A	N/A

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

<i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i>
None

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to: (i) the voting rights of any relevant securities under any option; or (ii) The voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced: <i>If there are no such agreements, arrangements or understandings, state "none"</i>
None

Date of disclosure:	07/03/2017
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Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

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