

FORM 8.5 (EPT/RI)

**PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH RECOGNISED
INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING CAPACITY
Rule 8.5 of the Takeover Code (the "Code")**

1. KEY INFORMATION

(a) Name of exempt principal trader:	Bank of America Merrill Lynch
(b) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	London Stock Exchange Group PLC
(c) Name of the party to the offer with which exempt principal trader is connected:	Deutsche Boerse AG
(d) Date dealing undertaken:	16/03/2017
(e) In addition to the company in 1(b) above, is the exempt principal trader making disclosures in respect of any other party to this offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	YES <i>If YES, specify which:</i> (Deutsche Boerse AG)

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(b), copy table 2(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

(a) Purchases and sales

Class of relevant security	Purchases/ sales	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
Common - ISIN GB00B0SWJX34	Purchase	21,174	30.857 GBP	30.62 GBP
Common - ISIN GB00B0SWJX34	Sale	12,343	30.92 GBP	30.67 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description e.g. CFD	Nature of dealing e.g. opening/closing a long/short position, increasing/reducing a long/short position	Number of reference securities	Price per unit
Common - ISIN GB00B0SWJX34	Swaps	Short	100	30.703 GBP
Common - ISIN	Swaps	Long	31	30.697

GB00B0SWJX34				GBP
Common - ISIN GB00B0SWJX34	Swaps	Long	22	30.697 GBP
Common - ISIN GB00B0SWJX34	Swaps	Long	6	30.697 GBP
Common - ISIN GB00B0SWJX34	Swaps	Short	139	30.718 GBP
Common - ISIN GB00B0SWJX34	Swaps	Long	1,618	30.734 GBP
Common - ISIN GB00B0SWJX34	Swaps	Long	3,241	30.723 GBP
Common - ISIN GB00B0SWJX34	Swaps	Short	1,128	30.857 GBP
Common - ISIN GB00B0SWJX34	Swaps	Long	1,475	30.833 GBP
Common - ISIN GB00B0SWJX34	Swaps	Short	3,039	30.677 GBP
Common - ISIN GB00B0SWJX34	Swaps	Short	792	30.856 GBP
Common - ISIN GB00B0SWJX34	Swaps	Short	45	30.7 GBP
Common - ISIN GB00B0SWJX34	Swaps	Long	45	30.75 GBP
Common - ISIN GB00B0SWJX34	Swaps	Short	395	30.642 GBP
Common - ISIN GB00B0SWJX34	Swaps	Short	7,900	30.751 GBP
Common - ISIN GB00B0SWJX34	Swaps	Short	3,950	30.682 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description <i>e.g. call option</i>	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type <i>e.g. American, European etc.</i>	Expiry date	Option money paid/received per unit
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

(ii) Exercise

Class of relevant security	Product description <i>e.g. call option</i>	Exercising/exercised against	Number of securities	Exercise Price per unit
N/A	N/A	N/A	N/A	N/A

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing <i>e.g. subscription, conversion</i>	Details	Price per unit (if applicable)
N/A	N/A	N/A	N/A

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer: <i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i>
None

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to: (i) the voting rights of any relevant securities under any option; or (ii) The voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced: <i>If there are no such agreements, arrangements or understandings, state "none"</i>
None

Date of disclosure:	17/03/2017
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Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

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